

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1, 2012 to December 31, 2012 PERIOD

Name of Successor Agency Successor Agency to the Manteca Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 271,957,148.86	\$ 63,980,339.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 57,501,634.00	
Available Revenues other than anticipated funding from RPTTF	\$ 49,600,000.00	
Enforceable Obligations paid with RPTTF	\$ 7,651,634.00	
Administrative Cost paid with RPTTF	\$ 250,000.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 229,549.02	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name	Title
Signature	Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Exhibit B

	Project Name / Debt Obligation	Contract/Agreement ⁽¹⁾	Payee	Description ⁽¹⁾	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
		Execution Date							Payments by month						
									July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Courts Project	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,000,000.00	5,000,000.00	Bonds	5,000,000.00						\$ 5,000,000.00
2)	South Area Regional Infrastructure	12/31/2005 & 12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,000,000.00	15,000,000.00	Bonds	15,000,000.00						\$ 15,000,000.00
3)	McKinley/120 Interchange	12/31/2005 & 12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	4,000,000.00	4,000,000.00	Bonds	4,000,000.00						\$ 4,000,000.00
4)	Union Road Bridge Widening	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,500,000.00	15,500,000.00	Bonds	15,500,000.00						\$ 15,500,000.00
5)	Access Rd Milo Candini	12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,225,000.00	1,225,000.00	Bonds	1,225,000.00						\$ 1,225,000.00
6)	Property Acquisition	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,375,000.00	5,375,000.00	Bonds	5,375,000.00						\$ 5,375,000.00
7)	Community Park Improvements	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	2,000,000.00	2,000,000.00	Bonds	2,000,000.00						\$ 2,000,000.00
8)	Community Center	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,500,000.00	1,500,000.00	Bonds	1,500,000.00						\$ 1,500,000.00
9)	Successor Agency Admin Fee ⁽²⁾		Successor Agency to the Manteca Redevelopment Agency	Adminstrative Costs for Successor Agency per Administrative Budget	1 & 2		1,171,250.00	Other	335,625.00						\$ 335,625.00
10)															\$ -
11)															\$ -
12)															\$ -
13)															\$ -
14)															\$ -
15)															\$ -
16)															\$ -
17)															\$ -
18)															\$ -
19)															\$ -
20)															\$ -
21)															\$ -
22)															\$ -
23)															\$ -
24)															\$ -
25)															\$ -
26)															\$ -
27)															\$ -
28)															\$ -
29)															\$ -
30)															\$ -
31)															\$ -
32)															\$ -
33)															\$ -
Totals - LMIHF															\$0.00
Totals - Bond Proceeds						\$ 49,600,000.00	\$ 49,600,000.00	\$ -	\$ 49,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$49,600,000.00
Totals - Other															\$0.00
Grand total - This Page						\$ 49,600,000.00	\$ 49,600,000.00		\$ 49,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49,600,000.00
* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.															
** All total due during fiscal year and payment amounts are projected.															
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)															
RPTTF - Redevelopment Property Tax Trust Fund						Bonds - Bond proceeds									
LMIHF - Low and Moderate Income Housing Fund						Other - reserves, rents, interest earnings, etc									
						Admin - Successor Agency Administrative Allowance									

⁽¹⁾ Per Tax Certificates associated with the 2005 and 2006 Manteca Redevelopment Bond Issues. Adopted per resolutions R2005-31R and R2006-24R

⁽²⁾ Required amount need for Administrative Allowance per approved budget is \$585,625 for the first 6 months. Amount listed represents the difference between the required amount and the cap set by AB26.

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

Exhibit B

Payable from the Administrative Allowance Allocation ****

Payments by month

(1) Required amount need for Administrative Allowance per approved budget is \$585,625 for the first 6 months. Amount listed represents the cap set by AB 26. The remaining amount required to fulfill obligation is listed under Other Funding on page 2 of ROPS.

FORM D - Pass-Through Payments

Exhibit B

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

[illegible]